

**ANNOUNCEMENT**

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "**Notes**")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "**Issuers**", and together with their subsidiaries the "**Group**")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

The Issuers refer to previous announcements on the restructuring of the Group.

The Group announce that on 31 May 2024, Elli Finance (UK) Plc (in administration) and other companies in the Group amended and restated the Group's Super Senior Term Loan facility ("**SSTL**") to amend the Operational Stability Covenants (as defined in the SSTL agreement) in order to better reflect the evolution in the size of the Group.

A copy of the amended and restated SSTL agreement is available on the investor section of the Four Seasons Health Care Group's website.

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

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